## Class Size and Composition Compliance Workbook Quick Guide

This guide is intended to help you use the Class Size and Composition Compliance Excel tool to determine non-compliant classes using data from the Class Size and Composition extract file generated by MyEducation BC.

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## MyEducationBC

## Setting up the workbook

The workbook is set up using rules contained in the LOU 17 Memorandum of Agreement Implementation Guide provided by the BC Public School Employers' Association, which reflect limits contained in the provincial memorandum of understanding or the School Act. You must modify the template to reflect district-specific agreements and rules. Failure to update the template may lead to inaccurate results.

1. Open the Class Size and Composition Workbook file. Go to the Base tab.

2. The maximum number of students for each grade level is listed in the yellow cells across the top of the worksheet. Adjust these values to reflect your local district agreements or Memorandum of Understanding.
Note: these values must not exceed the limits contained in the LOU 17 Memorandum of Agreement Implementation Guide

| L | M | N | O | P |
| :---: | :---: | :---: | :---: | :---: |
| 8-Gr3 | 9-Gr4 | 10-Gr5 | 11-Gr6 | 12-Gr7 |
|  |  |  |  |  |
| 22 | 30 | 30 | 30 | 30 |
|  |  |  | 30 |  |

Example: the default number of students in a grade 10 class is shown as 30 . If this is not the case for your district, you must update the value for the calculations to be accurate.
3. The adjustments to class maximums for each student with the designation are listed in the blue cells across the top of the worksheet. Adjust these values to reflect your local district agreements or Memorandum of Understanding.

| W | $X$ | $Y$ | $Z$ | AA |
| :---: | :---: | :---: | :---: | :---: |
| $19-(A)$ | $20-(B)$ | $21-(C)$ | $22-(D)$ | $23(E)$ |
|  |  |  |  |  |
| 1 | 1 | 1 | 1 | 1 |

Example: the maximum class size will be reduced by one for each student with the designation code of $C$ (moderate to profound intellectual disabilities), field 21 in the class size and composition extract.
4. Once you have updated all the fields to the correct values for your district, you are ready to import extract data.

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## Importing extract data into the workbook

The class size and composition extract is a .CSV file generated from MyEducation BC. It is necessary to transfer the information from the extract file to the workbook.

1. Open the extract .CSV file using Microsoft Excel.
2. Open the Class Size and Composition Workbook file in a separate window.
3. In the extract worksheet, Select All, then Copy.
4. In the Class Size and Composition Workbook, go to the Base tab. Click on the top left corner of the tan area, as shown.

| A | C | D | E | F | G |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 |  |  | 1-Subj | 2-Class | 3-Sect |
| 2 |  |  |  |  |  |
| 3 |  |  |  |  |  |
| 4 |  |  |  |  |  |
|  | Composition |  |  |  |  |
| 5 | Adjustment |  |  |  |  |
| 6 |  |  |  |  |  |
| 7 | 0.0 |  |  |  |  |
| 8 | 0.0 |  |  |  |  |
| 9 | 0.0 |  |  |  |  |
| 10 | 0.0 |  |  |  |  |
| 11 | 0.0 |  |  |  |  |
| 12 | 0.0 |  |  |  |  |
| 13 | 0.0 |  |  |  |  |
| 14 | 0.0 |  |  |  |  |
| 15 | 0.0 |  |  |  |  |
| 16 | 0.0 |  |  |  |  |
| 17 |  |  |  |  |  |
| 18 |  |  |  |  |  |

5. Paste the data you copied from the extract.

| 1 | C | D | E | F | G |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 |  |  | 1-Subj | 2-Class | 3-Sect |
| 2 |  |  |  |  |  |
| 3 |  |  |  |  |  |
| 4 |  |  |  |  |  |
| 5 | Composition Adjustment |  |  |  |  |
| 6 |  |  |  |  |  |
| 7 | 0.0 |  | 0 | Test class 1 | A |
| 8 | 1.0 |  | 5 | Test class 2 | B |
| 9 | 0.0 |  | 10 | Test class 3 | C |
| 10 | 0.0 |  | 15 | Test class 4 | D |
| 11 | 2.0 |  | 20 | Test class 5 | E |
| 12 | 0.0 |  | 25 | Test class 6 | F |
| 13 | 1.0 |  | 30 | Test class 7 | G |
| 14 | 0.0 |  | 35 | Test class 8 | H |
| 15 | 0.0 |  | 40 | Test class 9 | I |
| 16 | 3.0 |  | 45 | Test class 10 |  |

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6. Select the three columns on the left (Total, Maximum, and Composition Adjustment). From the bottom right corner, drag the selection down until the rows align with the data entries from the extract.

| 4 |  | A | B | C | [ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 |  |  |  |  |  |  |
| 2 |  |  |  |  |  |  |
| 3 |  |  |  |  |  |  |
| 4 |  |  |  |  |  |  |
| 5 | Total |  | Maximum | Composition Adjustment |  |  |
| 6 |  |  |  |  |  |  |
| 7 |  | 20.0 | 20.0 | 0.0 |  |  |
| 8 |  | 20.0 | 20.0 | 1.0 |  |  |
| 9 |  | 24.0 | 20.0 | 0.0 |  |  |
| 10 |  | 22.0 | 22.0 | 0.0 |  |  |
| 11 |  | 22.0 | 22.0 | 2.0 |  |  |
| 12 |  | 22.0 | 22.0 | 0.0 |  |  |
| 13 |  | 22.0 | 22.0 | 1.0 |  |  |
| 14 |  | 24.0 | 24.0 | 0.0 |  |  |
| 15 |  | 30.0 | 30.0 | 0.0 |  |  |
| 16 |  | 30.0 | 30.0 | 3.0 |  | lick here |
| 17 |  |  |  |  |  | and drag |
| 18 |  |  |  |  |  | down. |
| 19 |  |  |  |  |  |  |
| 20 |  |  |  |  |  |  |
| 21 |  |  |  |  |  |  |
| 22 |  |  |  |  |  |  |
| 23 |  |  |  |  |  |  |
| 24 |  |  |  |  |  |  |
| 25 |  |  |  |  |  |  |
| 26 |  |  |  |  |  |  |

7. Go to the Summary tab.
8. Select the nine left-most columns (Columns A-I) and drag them downwards until there is one row for each of entry in the Class Size \& Composition extract.


## MyEducationBC

## Interpreting the Summary results

Once you have successfully imported your extract data and made any required adjustments to the workbook, the results will show up in the Summary tab.

Important: If you have not set up the workbook correctly on the Base tab, your results may be inaccurate.

- Column E: displays the total number of students in the class, as calculated in Base tab column A
- Column F: displays the maximum number of students in the class, as calculated in Base tab column B
- Column G: displays the total number of students with designations in the class, as calculated in Base tab column C
- Column I: displays a "class not compliant" message if the class is not compliant with class size and composition requirements based on the data from columns $\mathrm{E}, \mathrm{F}$, and G .

Note that compliance calculations are based on grade-specific class size rules only. Districts may want to adjust the formulas to reflect other district rules. Please refer to the BC Public School Employers' Association's LOU 17 Memorandum of Agreement Interpretation Guide for additional guidance on class size limits, exceptions, and remedies.


